



October 2014

In This Issue

- President Frances Spencer's Message – 1
- Scholarship Program – 2
- Scholarship Recipients - 2 - 5
- Comments from Scholarship Winners – 6 - 9
- Phi Chi Theta Fraternity is 90 Years old – Fundraiser – 9 - 10
- Contacts for Phi Chi Theta Educational Foundation - 10
- Donation Form - 11
- 2012 – 2014 Honor Roll of Donors - 12

Phi Chi Theta Educational Foundation is a 501(c)3 non-profit. Therefore, the Foundation relies solely on the generosity of members, friends, family, matching funds from employers for its existence.



Letter from Frances Spencer, President

The Foundation definitely makes each and every donation count, granting scholarships, grants and educational programming.

Dear Members of Phi Chi Theta:

In this edition of the Phi Chi Theta Educational Foundation eEdNews, we focus on the 2014 Foundation scholarship winners.

I wish to address all Phi Chi Theta members in this message, whether you are a new pledge, initiated or an alumni.

To begin, if you are a freshman who is a new pledge and about to begin one of the most significant affiliations of your college life and beyond being a member of Phi Chi Theta, remember "once a Phi Chi Theta, always a Phi Chi Theta." WELCOME!

If you are an initiated member, you already know about the scholarship program of the Foundation, and have started the application process to fund your own scholarship aspirations. Many freshmen and sophomores have had success based on their scholarship and Phi Chi Theta and other community contributions. You should apply, if for no other reason than working your way through the process. In addition, this is the year when you may become a committee chair or officer, so that fits in well with the scholarship process.

So...you are now a junior and you have probably settled into your career choice and have accepted the responsibility of a major committee chair or officership within your chapter. You are well on your way to achieving your goals and also are serving as an example to other younger members of your chapter.

For those of you who are entering your senior year, this is it! Graduation is right around the corner and you will go on to a great new job which you practiced for during an internship or you will go on to Graduate School; either way you have earned a significant personal goal. You will also have the opportunity during your senior year to apply for life membership in Phi Chi Theta, which is a great way to spend some of those graduation dollars – it is a real bargain!

For those seniors who do not have access to an alumni chapter, you can start your own. Just contact Sandra Finley and she can assist you in your beginning efforts by providing names of other graduates in the immediate area – it is that easy! Then Katie Griffin, Vice President of Expansion, will follow up. In the meantime, stay connected with your collegiate chapter and offer the members your guidance and support.

Many graduating seniors may not wish to pursue a chapter of your own, however, please consider the Foundation as an additional outlet for your skills and creativity. We are always glad to have additional volunteers for committees or to act as Trustees. Just contact me at Foundationpres@phichitheta.org and we will find a perfect spot for your talents. This also applies to any alum who wishes to share their talents and become more involved with Phi Chi Theta life. To "all of the above," I wish you a great 2014 as we wind down and look forward to a GREAT Phi Chi Theta 2015!

Frances Spencer

The Scholarship Program

The Phi Chi Theta Scholarship Program recognizes individuals who exemplify the qualities of leadership, scholastic achievement and commitment to the Phi Chi Theta Fraternity. The scholarships are awarded to Phi Chi Theta members who are pursuing a degree in Business or Economics. In 2014, five scholarships were awarded, in the amount of \$5,000:

Naomi L. Satterfield Memorial Scholarship
Irene M. Meyer Memorial Scholarship
Kay Durden Memorial Scholarship
Trustees' Scholarship in Honor of Grainger
Anna E. Hall/Helen D. Snow Memorial Scholarship

A special thanks to the Scholarship Committee:

Monica Connor, Alpha Nu, University of North Texas and a member of Dallas Alumni Chapter. Monica is Business Operations Manager for Net Debt – Western Region

Mary Ellen Lewis, Colorado Alpha, University of Denver and a member of the Denver Alumni Chapter. Mary Ellen is retired from the University of Colorado Denver, College of Business. She volunteers with Denver Hospice. Western Region

Matt Lincoln, Zeta Gamma, University of Illinois at Urbana-Champaign. Matt is a Senior Business Research Analyst for Quill.com in Chicago, Illinois. Central Region.

Danity Little, Alpha Mu, University of Maryland. Danity is a consultant for American Systems, Alumni-at-Large. Eastern Region.

PeterMax Miller, Honorary Member, Gamma Iota Chapter, University of Colorado Denver, Peter Max is Campus College Chair, School of Business, University of Phoenix, Costa Mesa, California. Western Region

Sara Pope, Beta Chi, University of Tennessee at Martin, and a member of Martin Alumni Chapter. Sara is a Senior Accountant at Alexander Thompson Arnold, PLLC. Eastern Region.

Annette Stewart, Delta Omicron, Texas State University and New York Alumni. Annette is a Director at Credit Suisse, an Investment Bank, New York. Eastern Region.

2014 Scholarship Recipients



Kay Durden
Memorial
Scholarship

Kay Durden was actively involved in Phi Chi Theta and the University of Tennessee family for over 40 years where she set high standards and expectations and always encouraged those around her to do their absolute best.

Kay served as Faculty Advisor and as a faculty member joined Beta Chi Chapter and had been actively involved in the Martin Alumni. She served as National President (1996-2000) and has served in many offices and committees at the National level.



Joshua C. Gabbard
is the 2014
Recipient of the Kay
Durden Memorial
Scholarship

Josh is a member of Beta Theta and Houston Alumni Chapters of Phi Chi Theta Fraternity. He is attending Sam Houston State University, pursuing a Master of Science Degree in Accounting. Will graduate in May 2016.

Served as President of Beta Theta in 2013-2014. He is now assisting to rebuild Houston Alumni Chapter.



Naomi L. Satterfield Memorial Scholarship

The Naomi L. Satterfield endowment was established in February 2001, as a result of a bequest to the Foundation. This scholarship was named in honor of Naomi L. Satterfield, Past National President (1989-1995). It is awarded to members who exemplify the qualities of leadership and commitment to the Phi Chi Theta Fraternity.

The endowment is fully funded from tax-deductible donations and contributions made by friends and family of Naomi Satterfield, and fellow Phi Chi Theta sisters and brothers. The first scholarship was awarded in 2004 and is given annually.



Trustees' Scholarship in Honor of Grainger, Inc.

Grainger has a motto "For Ones Who Get It Done." Grainger has a matching donation program. Through Russell Hoskin and Grainger, the program donated \$2,000 in the 2013-2014 years.



Patrick Wolff is the 2014 Recipient of the Naomi L. Satterfield Memorial Scholarship

Patrick is a member of Zeta Lambda Chapter. He is attending Ohio University and is working on a Bachelor of Science Degree in Finance and Business Economics. He graduates May 2015.

He serves as Head of Alumni Relations and is on the Professional Development Committee for his chapter.



Andrea Kenner is the 2014 Recipient of the Trustees' Scholarship in Honor of Grainger, Inc.

Andrea is a member of Zeta Epsilon Chapter. She is attending Grand Valley State University and is working on a Bachelor Degree in Public Relations and Liberal Studies with a minor in Accounting and Business Economics. She graduates Winter 2016.

She serves as Vice President of Membership

4 2014 Scholarship Recipients



Irene M. Meyer Memorial Scholarship

In 2006, a memorial fund was established in Irene M. Meyer's name to support scholarships and educational advancement.

Irene was an active and devoted member of the Delta Chapter and Chicago Alumni for over 40 years. She served at the National level as Central District Director and Past National President (1986-1989).

She wasn't afraid to ask, "What can I do for you?"



Jennifer Pierz is the 2014 Recipient of the Irene M. Meyer Memorial Scholarship

Jennifer is a member of Delta Sigma Chapter of Phi Chi Theta Fraternity. She is attending James Madison University, pursuing a Bachelor of Business Administration Degree in Accounting. Jennifer will be graduating in May 2015. She plans to pursue a Master's Degree in Accounting from James Madison and will graduate in May 2016 from that program.

She is serving as Treasurer and is a member of the Finance Committee for her chapter.

Note: In 2014, Anna E. Hall Memorial Scholarship and the Helen D. Snow Memorial Scholarship were combined, and one recipient was awarded the scholarship – Brooke Tawney



Anna E. Hall Memorial Scholarship

A scholarship was established in 1989 to honor the late memory of Anna E. Hall, Founder. She was a member of Colorado Alpha, University of Denver.

In 1924, Anna was the National President of Phi Theta Kappa Business Sorority. Anna facilitated the pre-merger negotiations in Pittsburgh between Phi Theta Kappa and Phi Kappa Epsilon.

Anna led the Phi Theta Kappa convention in 1924 that resulted in the merger and creation of Phi Chi Theta. After she graduated from the University of Denver, she moved to Chicago and was an active member of the Chicago Alumni Chapter.



Helen D. Snow Memorial Scholarship

A scholarship was established to honor the memory of Helen D. Snow, Honorary Member of Delta Chapter, Northwestern University.

Helen served as Dean of the Evening Division, School of Business, Northwestern University. She was also the advisor to the Delta Chapter.

Helen served as a mentor to members who were 'minority' (female students) on a basically male-dominated campus at Northwestern.

2014 Scholarship Recipients

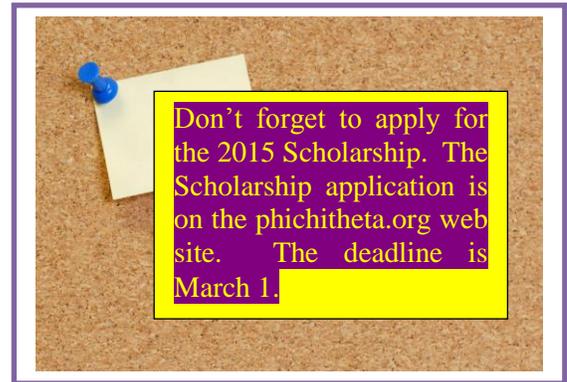
5



Brooke Tawney is the 2014 Recipient of the Anna E. Hall/Helen D. Snow Memorial Scholarship

Brooke is a member of Gamma Iota Chapter of Phi Chi Theta Fraternity. She is attending University of Colorado Denver, pursuing a Bachelor of Business Administration Degree in Management. Brooke will be graduating in May 2015.

She is serving as President for her chapter.



Apply for the 2015 scholarship. The 2015 scholarship application can be found on the Phi Chi Theta web site: www.phichitheta.org The application is due March 1, 2015. The following scholarships will be awarded:

**Naomi L. Satterfield Memorial Scholarship
Anna E. Hall/Helen D. Snow Memorial Scholarship – Central Region
Anna E. Hall/Helen D. Snow Memorial Scholarship – Eastern Region
Anna E. Hall/Helen D. Snow Memorial Scholarship – Western Region**

Special Comments from our Scholarship Winners

Patrick Wolff – Recipient of the Naomi L. Satterfield Memorial Scholarship

Nothing makes a day at the beach better than a text message exclaiming, “Congrats, Pat! You won the Phi Chi Scholarship!” The first thought, like it or not, immediately goes to the money and how nice it is to have a little skimmed off the top of an ever-growing tuition bill. However, when I really think about it, winning this award means a whole lot more than the check that comes with it.

It means that Phi Chi Theta has seen what I have done for my school, my chapter, and my community and they whole-heartedly approve. This is an incredible honor in itself considering the high standards of Phi Chi Theta and the already countless accomplishments of those in my chapter alone.

However, the real reason this award means so much to me is because of what it means for the Zeta Lambda chapter at Ohio University. We have been a part of Phi Chi Theta for less than two years. In that time, we have worked to dominate rush events, establish ourselves as a force in the College of Business, and overcome whatever growing pains pass our way. To have one of our own win such a prestigious award shows that Nationals approves of what we are doing here in Athens, OH. As target students at a non-target school, we are constantly fighting to show that we are a force in the professional world. It is a tough battle to fight, but we know how to win it in a few deceptively complex steps.

It starts by establishing professional organizations like Phi Chi Theta on campus and recruiting top students who show strong academic performance, tremendous leadership potential, and unshakeable integrity. After these students join us, we train each other in interviewing, networking, and everything in between. Once our skills are fully honed, we go out into the job field accompanied by the support of a successful alumni base and all of the friends we have made in Phi Chi Theta. At some point or another, after we have settled into our dream jobs, each of us will receive an email from a young student who has some questions about starting his career. We will each oblige without hesitation, trading our industry secrets for the inside scoop on the happenings of Court Street, like whether we still have our top people working at CI and if Big Mama’s still has the best burritos around.

How did this student end up with our contact information? By joining Phi Chi after hearing about it from an older sibling or being dragged to an info session by a freshman roommate. The proof of our alums successes will be enough to persuade the most elite students at Ohio University to join our fraternity. If we put in the time and effort to ensure that this process perpetuates itself, our members will achieve their career goals, and the already well-respected reputation of our school will grow, bringing in even more qualified students to join our family.

The above explanation is an over-simplified and perhaps poorly structured explanation of our vision. Nevertheless, this award is a step in the right direction for our chapter, and, on behalf of the Zeta Lambda chapter and myself, I would like to thank Phi Chi Theta for considering a product of our chapter as a worthy recipient.

Jennifer Pierz – Recipient of the Irene M. Memorial Scholarship

What this scholarship means for me:

I am a senior accounting major at James Madison University with a minor in rhetoric and writing. I am on track to complete my undergraduate degree by May 2015 and my master’s degree by May 2016. I will sit for my Certified Public Accounting Exam during my graduate year and if all goes well I will pass that and become a certified public accountant. As a student paying my way through college, this scholarship helped me in more ways than one. I am in numerous organizations on campus and hold leadership positions in some of them as well. This scholarship makes it possible for me to excel in school as well as see all the different opportunities that JMU has to offer. I work on campus during the year but with the help of this scholarship I can worry less about my financial situation and more on the importance of college. I am grateful for this opportunity to take the time to focus on my classes without having to worry about working as often.

Continued on page7

Special Comments from our Scholarship Winners - continued

Advice for filling out the application:

My advice for candidates filling out this application is to be yourself thru your writing. If you will benefit tremendously from this scholarship, as I have, then let that be known. Simply, Phi Chi Theta is looking to award this scholarship to a student who will benefit from it. If you are looking to apply for this scholarship and have the opportunity to hold a leadership position in PCT as well, taking it will help the scholarship committee see how active you are within the fraternity. Regarding getting recommendations, make sure you choose to ask for recommendations from people who know what you have accomplished during your college experience as well.



Jennifer receiving her news that she had received the Phi Chi Theta Educational Foundation Scholarship

From left to right: Chrisina Sameth, Vice President, Jennifer Pierz, and Julie Wigand, President

Joshua Gabbard – Recipient of the Kay Durden Memorial Scholarship

I was extremely honored to be the recipient of the Kay Durden Memorial Scholarship at the 2014 National Meeting in Orlando, Florida. Not only does this scholarship help me financially as I work toward my graduate degree, but it means a lot to me for personal reasons because the scholarship is in memory of Kay Durden. Although I never had the honor of meeting Kay, I have heard so many great things about her from many people, including Kim Gary, my Aunt. My Aunt was a predominate part of why I joined Phi Chi Theta. I know that Kay was very important to my Aunt during the years that she served on the National Executive Council with Kay and in turn, she means a lot to me. I can only hope to one day inspire students to join Phi Chi Theta as Kay inspired so many.

I would highly recommend that all students apply for the Phi Chi Theta Fraternity & Foundation Scholarships. It is one of the great benefits of being a member of Phi Chi Theta. I also recommend that you start your application process early as it sometimes takes time to get your letters of recommendation, your transcripts and having time to think about your essay questions.



Josh receiving his certificate and scholarship check at the National Meeting in Orlando, Florida.

Andrea Kenner – Recipient of the Trustees’ Scholarship in Honor of Grainger, Inc.

Receiving the 2014 Trustees’ Scholarship In Honor of Grainger, Inc. was a great honor because not only was it a great achievement for me, but also a great achievement for my chapter. Our Grand Valley State University chapter has not won a scholarship since 2009, so many of our members have never even thought about applying.

When writing my essay about how to make Phi Chi Theta a priority on a student’s agenda, I had to draw from why I wanted to join the organization. As VP of Membership, I looked to the pledges and saw how much they wanted to be a part of our great organization. I took time creating a thesis and thinking about what was important for Phi Chi Theta. After I finished writing my essay, I had one of my Phi Chi Theta sisters who worked in the campus Writing Center edit it several times. I would not have received this scholarship without her help.

Writing the essay helped me identify the changes I wanted to make in Phi Chi Theta and the kind of future that I wanted to see in my chapter. I am using that essay as a basis for creating growth on campus and connecting with campus departments. I am working on making those words I wrote a reality.

Something I’m striving for in my chapter is increasing the scholarship participation. Other chapters have a Scholarship Chair, but unfortunately our chapter does not. Many members have expressed to me how they want to apply and now that we have a success story more of our members will be inspired to apply. I will encourage them and help them with their essays and push to create a Scholarship Chair so others can have the same opportunity as me.

My number one tip for filling out the application is to keep contact with the people you want the recommendation letter from. I got in contact with the faculty I wanted to write it early on. Regardless, I still had to keep in constant contact to make sure that it was turned in properly and on time.

Brooke J. Tawney – Recipient of the Anna E. Hall/Helen D. Snow Memorial Scholarship

Hello Brothers and Sisters,

My name is Brooke Tawney from Denver, Colorado and I am the president of the Gamma Iota Chapter. I’m currently working on my Bachelor’s degree in Business Management from the University of Colorado Denver. This year I was privileged with being the recipient of the Anne E. Hall and Helen D. Snow Memorial Scholarship for 2014. Receiving this award was more or less a sigh of relief in many aspects. I’m sure the majority of students these days are paying their own way through school, my story being very much the same. I work 30-40 hours a week and trying to balance school and work is a struggle on its own. Having to save the funds that are needed for a single semester at almost any university, is more than enough to drive someone crazy. I am very thankful and honored for receiving some financial relief from Phi Chi Theta. I vow to do my best to show that PCT made the right decision investing in my future. Here are a few pointers to those who are planning to apply for the scholarships available in 2015:

First and foremost, is going to be that the clock stops for no one. We are all busy people. It is mostly true that almost all of us have homework, classes and jobs. Just keep in mind that professors and colleagues are busy as well. Waiting to request for a letter of recommendation until the last minute will almost always show lack of thought within the letter. Give the person time to write a letter that will truly reflect on your strengths and reasons for why you deserve the scholarship. Secondly, give thought to the essay section. Yes, this is the least glamorous part of the application, but I know that for our chapter, Gamma Iota, it really hit close to home. Taking the time to brainstorm solutions has helped my team and I plan for the 2014 fall semester.

Lastly is to apply, apply, and apply! It is often some added work onto your usual schedule, but completing an application is half the battle. I know scholarships that continue to go unused because nobody applies for them. If nothing else at least you gave it a shot. Who knows, you could end up \$500-\$1000 richer. Continued ...



Brooke Tawny receiving her scholarship certificate at a Gamma Iota Meeting.



Phi Chi Theta Fraternity is 90 years
1924 - 2014

“\$90 FOR 90 Years Campaign”

If each chapter would consider hosting a fundraiser and donating \$90 of the proceeds to the Phi Chi Theta Educational Foundation in 2014-2015, the Foundation will be able to fulfill its commitment to scholarship assistance to members and grants to the Fraternity, for the next two years. It is absolutely necessary for the Foundation to come up with fundraising ideas every year. Hopefully, this year, you will put this particular fundraiser on your calendar, and that a fundraiser for the Foundation becomes a tradition. The Foundation relies on its members, family and corporation matching funds for donations.

By advertising this fundraiser now, you have the academic year to make this particular fundraiser a reality. If individuals donate to this campaign, the donation is a tax-deduction. Chapters receive award points for donating, both to the fraternity (Anna Hall/Helen Snow) and to the Foundation (Meyer, Durden, Trustees' and Grants).

Your check is to be sent to:

Phi Chi Theta Educational Foundation
1508 East Belt Line Road, Suite 104
Carrollton, TX 75006
or by credit card: JustGive.org



Thanks to those chapters and individuals who donated to the \$90 for 90 years in the 2014 fiscal year.

Melissa Bolin
Dallas Alumni Chapter
Denver Alumni Chapter
Nance Dulaj
Saundra Finley

Greg Holden
Mary Ellen Lewis
Andrew Noh
Zeta Epsilon Chapter

PHI CHI THETA EDUCATIONAL FOUNDATION

10

PHI CHI THETA EDUCATIONAL FOUNDATION TRUSTEES

Frances Spencer, President
franspencer39@gmail.com

Annette Stewart, Secretary
Stewart_annette@yahoo.com

Mary Ellen Lewis, Treasurer and Scholarship Chair
PCTEdscholarship@aol.com

Missy Bolin, Assistant Treasurer
melissa_bolin@hotmail.com

Gary Hodge, Phi Chi Theta President
President@phichiteta.org

Dr. Danity Little
dlittle467@cfl.rr.com

PeterMax Mille
petermiller3@gmail.com

Andrew Noh
andrewnoh@gmail.com

Other Important Contacts

Official Mailing Address:

Phi Chi Theta Educational Foundation
1508 East Belt Line Road, Suite 104
Carrollton, TX 75006

General Information and Inquiries:
FoundationInfo@phichitheta.org

Scholarship Program:
PCTEdscholarship@aol.com

Foundation's Web Site:
<http://www.phichitheta.org>



Phi Chi Theta Educational Foundation Donation Form

Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Phone: _____ E-mail: _____

Chapter: _____ Employer/Job Title _____

I want to make a tax deductible contribution of: \$ _____

Yes, my company has a matching program. I will apply for the matching Grant.

Please use my gift for the following purpose (select one or more):

- Naomi L. Satterfield Memorial Scholarship
- Irene M. Meyer Memorial Scholarship
- Dr. Kay Durden Memorial Scholarship
- Trustees' Scholarship
- Anna E. Hall/Helen D. Snow Memorial Scholarship
- Educational Programs and Training
- General Fund
- \$90 for 90 Years (Indicate chapter's donation or individual.)



2012 – 2014 Honor Roll of Donors

Lavender (\$10-\$99)

David Casey
 M. Judy Chavez
 Sebright Chen
 Dallas Alumni
 Denver Alumni
 Kirk Dudley
 Kristine M. Dwyer
 Josh Gabbard
 Mikyla Garrett
 Debbie Gilliard
 Katie Griffin
 Melissa Hall
 Katherine Hopkins
 JoJean Janus
 Colleen Kelley
 Kathy Kelly
 James Kim
 Teresa McEldowney
 Kay O'Connell
 Stefan Peierls
 Kristen Rothe
 Felicia Stanton
 Sandra Tureson
 Marilyn Whisenand
 Zeta Epsilon

Gold (\$100-\$149)

Chris Dusek
 J.P. Morgan Chase and Company

Pearl (\$150-199)

Gary Hodge

Iris (\$200-\$499)

Delta Chi Chapter
 Nance Dulaj
 Kim Gary
 Greg Holden
 Abby Lieberman
 PeterMax Miller
 Annette Stewart

President's Circle (\$500-\$1,000)

Melissa Bolin

Sandra Finley
 Grainger, Inc.
 Russell Hoskin
 Mary Ellen Lewis
 Danity Little
 Andrew Noh
 Frances Spencer
 State Farm

Phi Chi Theta Fraternity (Anna Hall/Helen Snow) -

\$1,000

Phi Chi Theta Educational Foundation (Anna Hall/Helen Snow) - \$1,000

We honor, by Giving Level, those individuals, chapters and corporations who have made contributions to the Foundation's scholarship, educational programs and grants during the fiscal year 2013 and 2014 (August 1, 2012 – July 31, 2014)

Thank you!

